

Jim Losi Biography



I have had twenty-five years of private sector experience in senior leadership positions in financial services along with ten plus years of higher education experience. Simultaneously, I have had almost forty years of experience serving and working on numerous domestic and international nonprofit and NGO boards, conducting donor trips, chairing and hosting fund raising events and engaging in emergency relief work in almost two dozen countries throughout the developing world. Service to others is an important part of my life's mission.

Board Service I currently serve on the Board of Trustees of the United States Coast Guard Academy. Additionally, I serve on the advisory boards of the School of Public Health and the Goldman School of Public Policy at the University of California, Berkeley. Lastly, I serve on the board of the Catholic Institute for LaSallian Social Action. Past board service has included Gardens For Health International in Rwanda, CARE, UNCF, the American Red Cross, Make A Wish Foundation (SF), the Stupski Family Foundation, Enable USA and was an early founding board member of Guidestar. Lastly, I was the President of the Charles Schwab Corporation Foundation from 1998 to 2001.

Value Aggregation I have a very long history of being an avid fundraiser having raised over \$20M for a broad range of causes and NGOs. This has been accomplished mainly through donor education trips throughout the developing world. Additional venues for fundraising have included receptions, events and salons. I also created a significant amount of free media exposure for a variety of causes and NGOs on the major broadcast networks.

Donor Education I have been an Adjunct Associate Professor at St. Mary's College of California since 2010 where I have been teaching undergraduate and graduate students studying international development aid in Rwanda. I have taught Africa oriented courses at UC, Berkeley and Cal State University.

Leadership Starting in 1987, I have engaged in emergency relief work in a variety of venues to include Latin America, Eastern Europe, the Middle East and Sub Saharan Africa. Since 2005, I have worked on aid projects for selected African governments and a variety of NGOs. I have Chaired many community events including the Celebrity Pool Toss (SF) and SF Fleet Week (SF).

Strategy Development and Non Profit Creation I created the Community Investor strategy at the Charles Schwab Corporation which served the philanthropic interest of our 27,000 employees and began the Community Investor Education initiative. I remain active in the international development community where I continue to be called upon by government and nongovernmental agencies to assist in crafting development aid strategies mostly in Africa.

I founded two nonprofit organizations. In 1995, I founded the Kundebana Foundation, a nonprofit development agency focused on solving the issues facing child headed households in Rwanda and Uganda. Kundebana is the Kinyarwanda word for "I love children." In 1999, I founded The Foundation for The Prevention of Child Abuse, an international agency dealing with child abuse legislation and issues. Additionally, I created and currently lead the Rwanda Opportunity Fund which offers credit and venture capital to Rwandan entrepreneurs.

Education In 2003, I attended the University of California, Berkeley where I earned two M.A. degrees in Political Science and International and Area Studies and was a Rotary

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Peace Fellow focusing on development issues in Africa. I attended the University of Fribourg, Switzerland in 2004 to conduct my research. I also hold an M.B.A. in Marketing and Finance. ('80).

Born and raised in New York, I live with my wife of forty-four years and my three children and grandson in Danville, California. I am also an active member of the USCG Auxiliary where I serve as the District 11NR Public Education and a member of the District 11NR Honor Guard.